

International Professional Excellent



Syncmold Enterprise Corp

2020/5

Syncmold Introduction

Syncmold established in 1979 and listed on TWSE in 2009(code:1582)

- ❖ Headquarter: New Taipei City, Taiwan
- ❖ Chairman: Chen Chiu Lang
- ❖ 1Q20 Capital: NT\$1.24B
- ❖ 1Q20 Assets: NT\$9.9B
- ❖ Major products:
 - ❖ component products(Monitor / TV / AIO hinge & stand)
 - ❖ plastic products(plastic mold / injection)
 - ❖ aluminum and magnesium die-casting: Gatetech

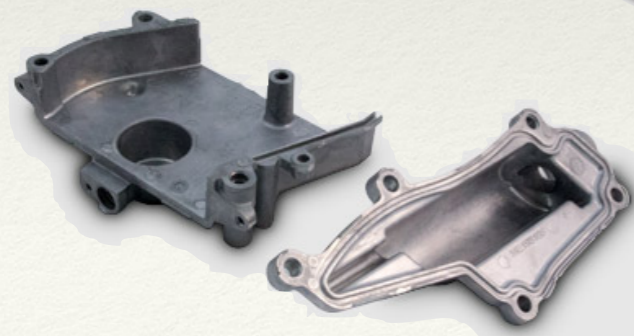
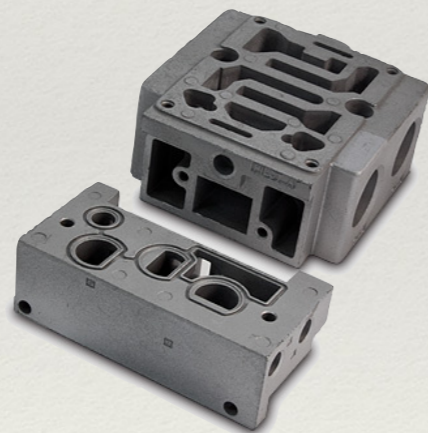
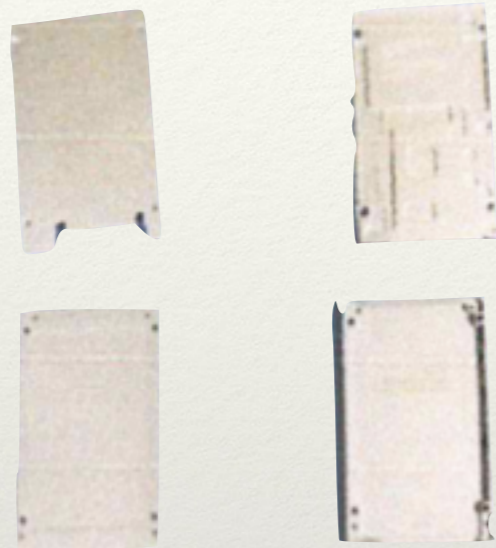


Gatetech Introduction

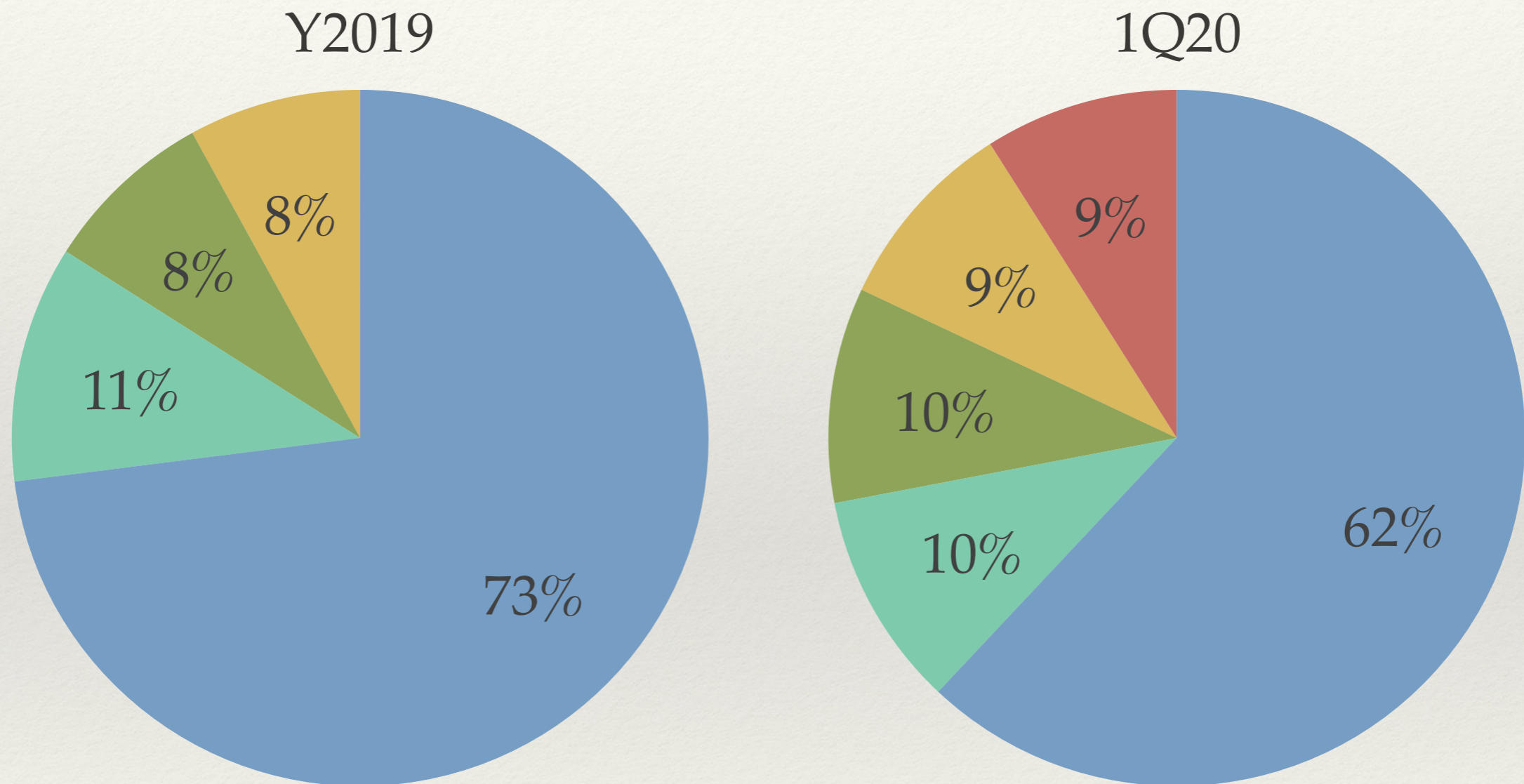
Acquiring 72.8% shares of Gatetech by NT\$550M from CMC group at the end of 2019

- ❖ Established in 1988, NT\$575M capital, 500 employees
- ❖ Factories : Suzhou, China; Taoyuan, Taiwan
- ❖ Products : Aluminum and Magnesium die-casting
- ❖ Applications :
 - ❖ enterprise SSD
 - ❖ rugged computers
 - ❖ automotive-related parts
 - ❖ valves and machine tools

Gatetech Die-Casting Products



Product Mix



● Monitor ● AIO ● TV ● Others ● Gatetech

note : revenue breakdown

Manufacturing Sites



Suzhou(100%)(S) : Qisda 、 Pegatron 、 Compal 、 Quanta
Kunshan : self-made
Gatetech-Suzhou(73%) : die-casting

Chongqing(100%)(S) : Foxconn 、 Quanta 、 Inventec

Fuzhou(S) : TPV 、 L&T
Fujian(PM) : TPV 、 L&T 、 self-made
Fuqing : self-made

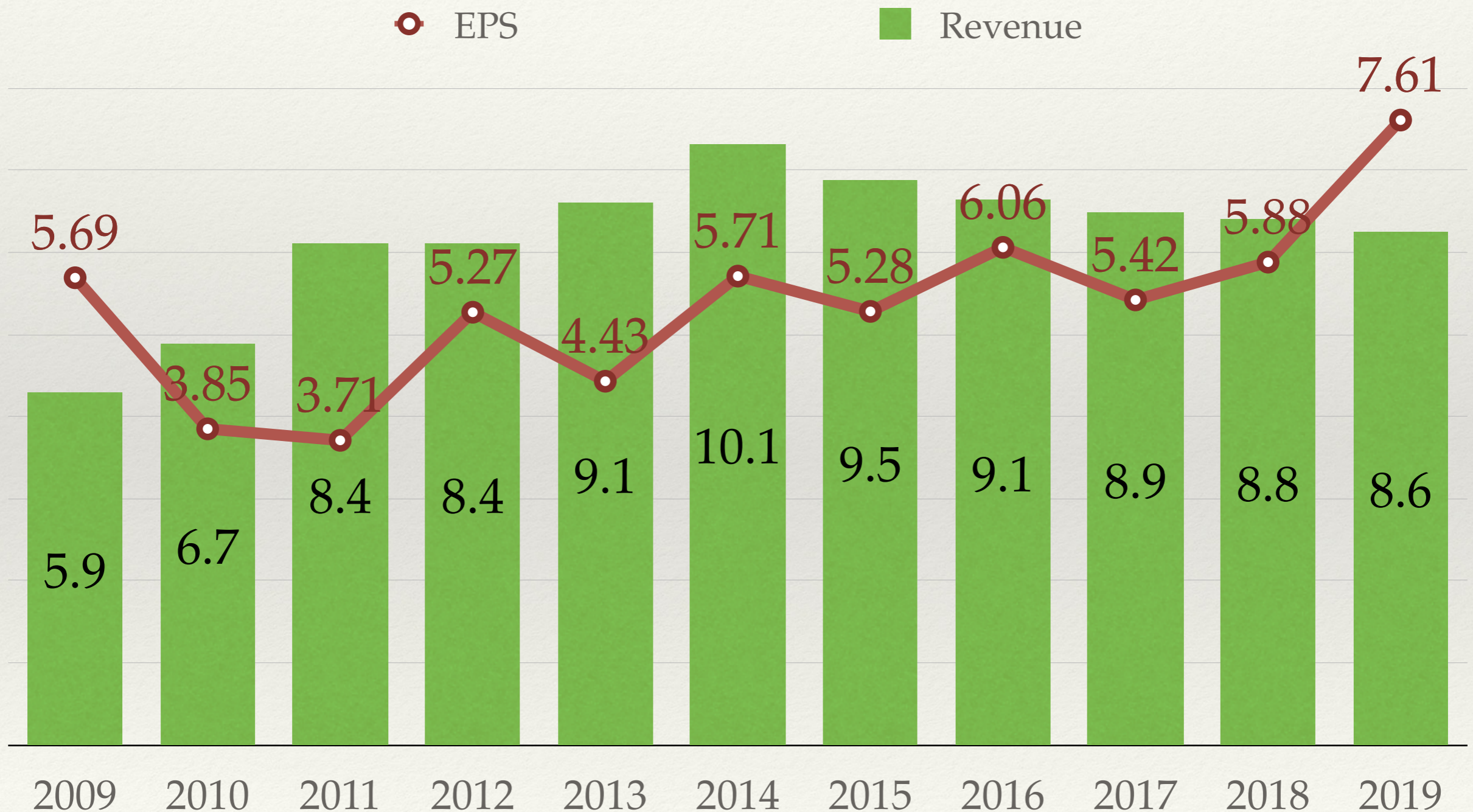
DongGuang(SPM) : self-made 、 Funai
Zhongshan(SPM) : Wistron 、 SONY

Taoyuan : assembly 、 automation
Gatetech-Taoyuan(73%) : die-casting
Highgrade(38%) : TV wall bracket

Vietnam : Qisda

Stable Revenue and EPS

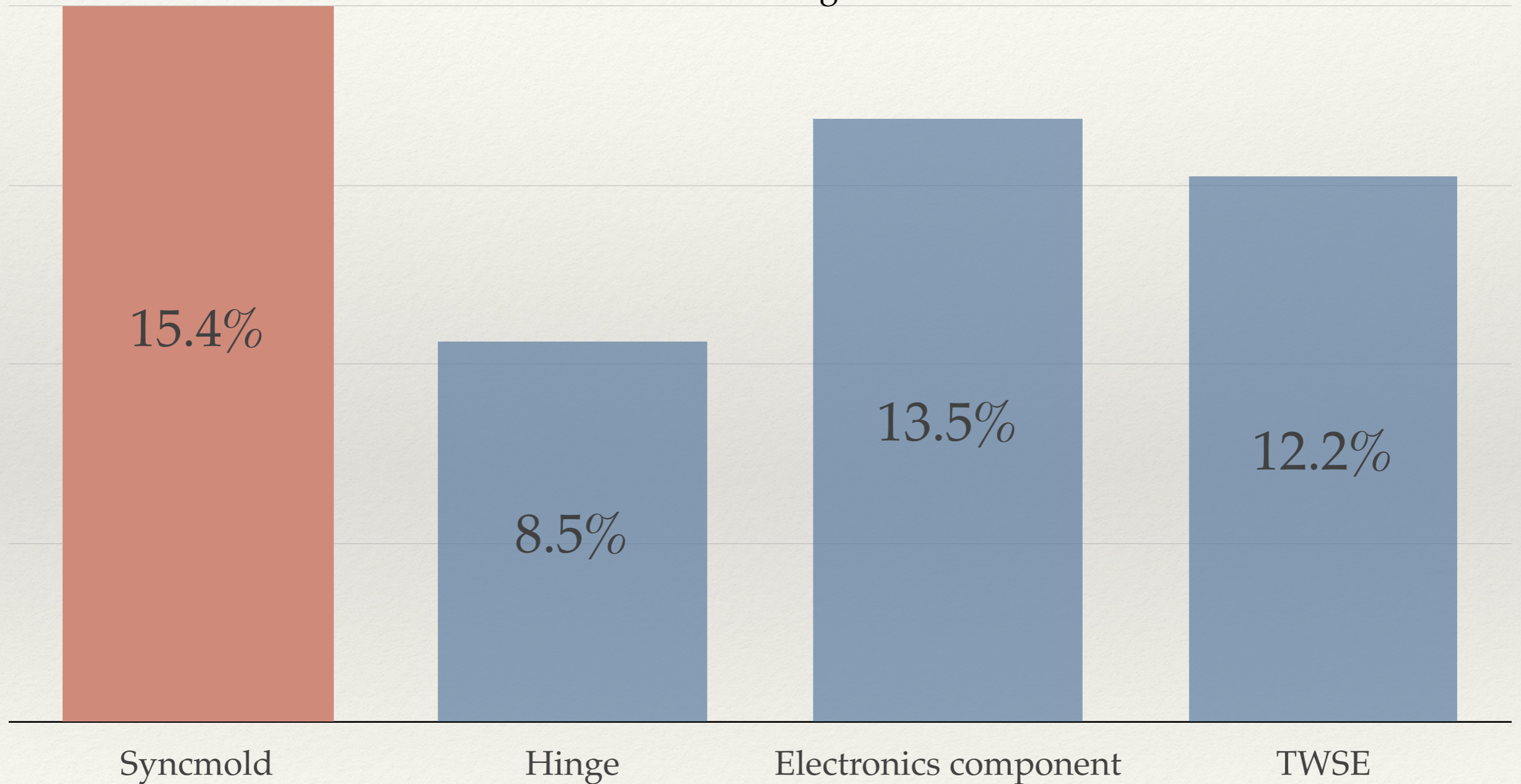
Revenue:NT\$B/ EPS: NT\$



註：2018EPSNT\$5.88 based on weighted capital, if on end-capital, EPS is NT\$7,2

Deliver Higher ROE

■ 2011-2018 Avg. ROE



Strength

- ❖ Decades of mechanic engineering expertise, proficient at mechanism design and product development
- ❖ Devoted on capabilities of vertical integration, provide customers with a one-stop shopping of a full range service of R&D, design and manufacturing
- ❖ Production sites close to clients, provide prompt response and reliable supply services

Prospect

- ❖ Operation recoveries in the first half by virtue of inventory- restocking and remote work demand
- ❖ Customers pursuing stable supply-chain rely more on tier-1 suppliers in changeable environment

信錦企業股份有限公司 (1582)

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Q & A

Thank You for Listening

